



## **Employee Services**

To schedule any of these services with your staff at your location, please contact:  
Daniel Boster – (801)366-7537

### **Seminars:**

- Mid-to-early Career
- Pre-Retirement
- Retiree

### **Tier II Regional Presentations:**

- Training for Tier II members within their first year of service in the URS system
- Education on Hybrid and Defined Contribution Choices
- Savings Plan Investment Options

### **Tier I & Tier II Presentations:**

- An in depth review of Pension & Savings Plan options
- Interactive presentation
- On site
- Schedule the best time for you and your employees

### **Counseling Sessions:**

- On-site one-on-one counseling sessions to receive specific advice regarding URS benefits
- Comprehensive Sessions – Develop a comprehensive plan for a better retirement
- Basic Sessions – Great for questions on a specific topic or two (Pension, Savings Plans, Service Purchase)

### **New Hire Orientations:**

- Tier 1 (Service Credit before July 1, 2011) - Tier 2 (Service Credit July 1, 2011 or later)
- Make sure new employees understand what retirement benefits are available to them

### **Topic Specific Presentations:**

- Savings Plans (401k, 457, Traditional IRA, Roth IRA) – understand what plans are available and which one(s) will make the most sense for the employee